

Personal Trust Services

First Foundation Bank's Trust Services leadership is highly regarded by professionals and the wealth management community for our ability to administer trusts. Our strength of experience provides a variety of opportunities to our clients.

My Private Banker connects you with our investment specialists who assist you in administering your trust's financial, real estate and closely held business interests.

Our focused trust services include:

- Personal Living & Testamentary Trusts
- Charitable Trusts
- Life Insurance Trusts
- Multi-Generational Transfers
- Family Business Issues

Asset Management

Discretionary investment options permit us to tailor investments to your unique financial goals. We also practice tax-sensitive investing when you sell appreciated assets.

If your account consists primarily of stocks and bonds, we employ the services of our affiliate, First Foundation Advisors, or other non-affiliated Registered Investment Advisors, to meet your needs.

If your goal is a fully diversified asset sector portfolio, our comprehensive trust asset management includes:

- Alternative Assets (such as hedge funds)
- Real Estate
- Mineral, Oil & Gas Interests